
WHO WE ARE...

JERRY M. LESLIE

CHARTERED FINANCIAL CONSULTANT
CERTIFIED FINANCIAL PLANNER
LIFE MEMBER - MDRT

GUYLEEN CARROLL

BENEFIT CONSULTANT
LOMA GRADUATE
HIAA MEMBER

WE ARE AN INDEPENDENT AGENCY



We do not work for an insurance company; we work for you. *We work on your side.*

We represent a carefully selected group of financially sound, reputable insurance & investment companies; therefore, we are able to offer you many choices.

Investments offered thru ING Financial Partners, Member SPIC.

WE INVITE YOUR INQUIRIES

Leslie Agency is prepared to provide you with a no cost, no obligation review and comparison of your insurance and investments.

LESLIE AGENCY

440 Mountain View Road
Henderson, Nevada 89015

(702) 566-0431 • Fax (702) 566-2472



LESLIE AGENCY

Health Plans

*LIFE AND
DISABILITY INCOME
INSURANCE*

*ANNUITIES
MUTUAL FUNDS*

EMPLOYEE BENEFITS

*401K's • IRA's • PENSIONS
LONG TERM CARE INSURANCE*

TOTAL FINANCIAL PLANNING SERVICES
FOR BUSINESS FIRMS & INDIVIDUALS

EMPLOYEE BENEFIT PLANS
HEALTH & DISABILITY INSURANCE BROKERS
LIFE INSURANCE BROKERS
BUDGETING & CASH FLOW CONSULTING
INCOME TAX SERVICE
RETIREMENT INCOME PLANNING
CHARITY GIVING

440 Mountain View Road
Henderson, Nevada 89015

(702) 566-0431 • Fax (702) 566-2472

LESLIE AGENCY

Established in 1975 by Jerry Leslie, our company serves over 2,000 clients and business concerns in the Southern California area and now has expanded to Southern Nevada.

Our offices include a state-of-the-art computer system. In addition, we have a special rating computer so that instant rate comparisons can be made of the finest insurance companies.

We provide budget studies and time efficiency recommendations.

A PROFESSIONAL AGENCY WITH PROFESSIONAL SERVICE

We are a firm of proven professionals; caring and conscientious people, the kind of people you can trust and depend on.

We have a common commitment to maintain a high standard of excellence in all that we do and to establish a firm relationship of mutual trust and service with each of our clients.

OUR AIMS...

To reduce your insurance costs.

To eliminate gaps in coverage.

To increase investment returns.

Your existing holdings are examined and recommendations and comparisons are submitted to you for review. 95% of the time we can make improvements.

THE SERVICES YOU CAN EXPECT

- Analysis of your insurance needs.
- We develop and design a responsible financial plan for you.
- We select the insurance company or companies best suited to your situation.
- We present you with our recommendations and note the improvements.
- We research your investments.
- We periodically review the adequacy and efficiency of your insurance, retirement and savings programs.
- We look for ways to save and make you money.
- We believe in the "Golden Rule."

WE OFFER YOU COMPLETE INSURANCE & INVESTMENT PROGRAMS

PERSONAL PLANS:

- Life, Disability Income, Long Term Care
- Health & Retirement Income
- Mutual Funds & Annuities

BENEFIT PLANS:

- 401K's & IRA's
- Profit Sharing & Pensions
- Health & Dental Plans
- Long Term Care Plans

FINANCIAL PLANNING:

- Life Insurance Recommendations
- Discussion of Use of Trusts
- Tax Sheltered Plans
- Retirement Income Plans